

Innovative strategies.
Bottom-line
results.



Entrepreneurial Team Somerset CPAs

As an entrepreneur, from whom do you want to get advice? How about from experienced entrepreneurs who have walked in your shoes and can show you a completely different way to look at your business and your goals.

The journey from good to great is measured by results. Our clients tell us Somerset's Entrepreneurial Team of CPAs and consultants is their essential partner to making the decisions that deliver results. Somerset provides **comprehensive financial solutions** based on your unique challenges and objectives only after learning your business inside and out and understanding your vision.

We also provide **total business solutions**. From full-service consultation to stepping in to perform the duties of high-level executives or providing referrals and project coordination, we provide whatever assistance is needed.

Our success depends on your success. That's why we have developed an educational series called The Somerset Practical MBA Program that many of our clients find invaluable. We find that what separates good companies from great companies is effective business management, and we provide the essential skills our clients need to become "great."

Are you looking for new strategies, new thinking and creative solutions? Somerset's Entrepreneurial Team is **passionate** about helping you succeed.

Find out how Somerset CPAs can help you look at your business in a whole new way.

Call 317-472-2200 or 800-469-7206 today and request a complimentary initial consultation.

Entrepreneurial Team Services Offered

Consulting Services

- Business succession planning
- Business plan development
- Buy/sell planning
- Operating strategies development/strategic planning
- Merger, affiliation, joint venture, acquisition and divestiture analysis and negotiations
- Business valuation services
- Financing arrangement assistance
- Financial budgeting
- Financial reports design
- Internal control analysis and internal control reviews
- Accounting system selection
- Cash flow analysis
- Ratio analysis
- Accounting personnel searches
- Bookkeeping services
- Projection and forecast preparation
- Customer and product profitability analysis
- Executive coaching
- Management retreat facilitation

Assurance Services

- Financial statement audits, reviews and compilations
- Performance of agreed-upon procedures
- Forensic accounting

Tax Services

- Corporate tax returns
- Shareholder tax returns
- Individual and corporate tax planning
- Creative tax strategies
- Cost recovery studies to optimize depreciation deduction
- Multi-state tax planning and strategy development
- Sales, use, property and excise tax analysis

*Kent Gilchrist, President, Fremont Interiors, Inc.
Designers and Fabricators of Fine Architectural Woodwork*

"I appreciate the one-on-one contact I have with the same individuals. I've been with Somerset for several years. They are innovative and forward-thinking. The consistent communications I receive and the information from The Practical MBA Program help me to better run my business."

Somerset CPAs

3925 River Crossing Parkway
Third Floor, Post Office Box 40368
Indianapolis, Indiana 46240-0368
Tel: 317.472.2200 - 800.469.7206
Email: info@somersetcpas.com
www.somersetcpas.com

